

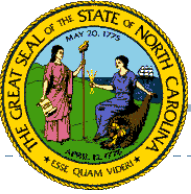
# OSBM Information Technology Roles and Responsibilities

Joint Legislative Committee on Information Technology

September 8, 2011

Sarah Porper

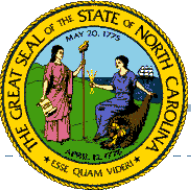
Office of State Budget and Management



# IT Oversight at OSBM

---

- ▶ **Budget Division - responsible for the development, execution and monitoring of state agency budgets.**
  - ▶ Operating Budget Sections – ensure agency budget actions are consistent with the State Budget Act in preparation, presentation, certification, and execution of the biennial state budget. Including Justice/Public Safety, Natural Economic Resources, General Government, and Health.
  - ▶ Infrastructure Section – responsible for preparing the six-year capital improvement plan, and the long term planning, budgeting, and financing of the state's capital assets.
- ▶ **Management Division - supports operations for the entire office and provides analysis and accountability across all agencies.**
  - ▶ Demographic and Economic Analysis – estimates population, revenues and regulations.
  - ▶ Management Evaluation and Audit Section – conducts studies and audits.
  - ▶ Strategic Management Section – responsible for statewide management functions, including strategic planning and performance initiatives, statewide **IT oversight and budgeting**, and grants management.
  - ▶ Technology and Data Services – internal CIO function.



# ITS/SCIO Budgets and Rates

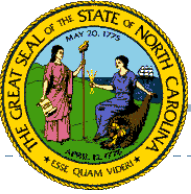
## **G.S. 147-33.88. Information technology reports.**

ITS shall develop an annual budget for review and approval by the Office of State Budget and Management prior to April 1 of each year.

**House Bill 200 SECTION 6A.8.(a)** ...receipts for the Information Technology Internal Service Fund shall not exceed \$190,000,000, excluding a 60-day balance for contingencies...

**House Bill 200 SECTION 6A.8.(b)** Rates shall be set to support a specific service for which an agency is being charged. Overhead charges to agencies must be consistently applied and must not exceed industry standards. ...

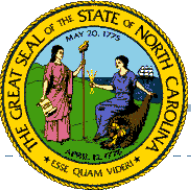
- ▶ OSBM receives and approves the rate package annually
- ▶ OSBM considers rate changes when recommending agency budgets
- ▶ OSBM is monitoring the receipts balance closely for the \$190,000,000 cap set forth in **House Bill 200, SECTION 6A.8.(a)**



# Enterprise Project Management Office

To Assist with **G.S. 147-33.72**, the SCIO requests that OSBM:

- ▶ Review system costs – ensure reasonability of costs and availability of funds
- ▶ Projects over \$250K, validate the project's appropriation has been approved by the General Assembly. (**House Bill 200, SECTION 6A.2.(d)**)
- ▶ Projects over \$500K, review benefits for reasonableness (Benefits should exceed cost and be attainable.)
- ▶ Review alternative analysis if over \$10M to evaluate alternative selection decisions.

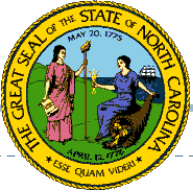


# Consolidation

**Senate Bill 991 (2004) and G.S. 147-33**

**House Bill 202 SECTION 6A.7** State Information Technology Consolidation

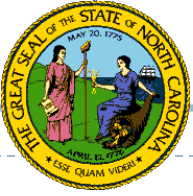
- ▶ Consolidation to Date
  - ▶ First 3 Phases (Phase I: 2005-2006, Phase II: 2007-2009, Phase III: 2009- Present)
  - ▶ DENR's Green Square Server Consolidation
- ▶ Consolidation Report
  - ▶ Full report in progress, will be submitted to GA by February 1, 2012



# House Bill 200: Additional Responsibilities

---

- ▶ Hosting Exceptions (**SECTION 6A.2.(f)**)
- ▶ Contractor Conversion (**SECTION 6A.6**)
- ▶ Enterprise Projects (**SECTION 6A.2.(b)**)
- ▶ Grants Management Consolidation (**SECTION 6A.7.(b)**)
- ▶ Avoidance of Duplication in IT (**SECTION 6A.3**)
- ▶ Monitoring major projects like *CJLEADS, TIMS, SADLS, etc...*



# Questions?

Sarah Porper

(919) 807-4775

[Sarah.Porper@osbm.nc.gov](mailto:Sarah.Porper@osbm.nc.gov)